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Unsecured Creditors*

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

In re: ) Chapter 11  
VOYAGER DIGITAL HOLDINGS, INC., *et al.*, ) Case No. 22-10943 (MEW)  
Debtors.<sup>1</sup> ) (Jointly Administered)  
 )  
 ) **Re: ECF No. 1011**  
 )

**CERTIFICATE OF COUNSEL IN SUPPORT OF  
ORDER AUTHORIZING THE EMPLOYMENT AND RETENTION OF  
M3 ADVISORY PARTNERS, LP AS FINANCIAL ADVISOR TO  
THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS OF  
VOYAGER DIGITAL HOLDINGS, INC., ET AL., EFFECTIVE AS OF JANUARY 4, 2023**

The undersigned counsel for the Official Committee of Unsecured Creditors of Voyager  
Digital Holdings, Inc., et al. (the “Committee”) hereby certifies that:

<sup>1</sup> The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are: Voyager Digital Holdings, Inc. (7687); Voyager Digital Ltd. (7224); and Voyager Digital, LLC (8013). The location of the Voyager Digital Holdings, Inc.'s and Voyager Digital Ltd.'s principal place of business is 33 Irving Place, Suite 3060, New York, NY 10003. Voyager Digital, LLC's principal place of business is 701 S. Miami Ave, 8<sup>th</sup> Floor, Miami, FL 33131.

1. On February 16, 2023, the Committee filed the *Application for Order Authorizing the Employment and Retention of M3 Advisory Partners, LP as Financial Advisor to the Official Committee of Unsecured Creditors of Voyager Digital Holdings, Inc., et al., Effective as of January 4, 2023* [ECF No. 1011] (the “Application”).

2. Pursuant to the Application, objections to the relief requested in the Application were due by February 23, 2023 at 4:00 p.m. prevailing Eastern Time. The Committee received informal comments from the United States Trustee for the Southern District of New York (the “Informal Comments”). As of the date hereof, the Committee has received no other objections to the Application.

3. Attached hereto as Exhibit A is a revised proposed order (the “Proposed Order”) which reflects the agreed-upon changes to the proposed order attached to the Application in resolution of the Informal Comments.

4. A blacklined copy of the Proposed Order, which shows the changes from the proposed order attached to the Application, is attached hereto as Exhibit B.

5. Accordingly, the Committee respectfully requests entry of the Proposed Order attached hereto as Exhibit A at the Court’s earliest convenience.

6. If not entered prior to the hearing, the Committee will seek entry of the proposed order at the telephonic-only hearing scheduled for 11:00 a.m., prevailing Eastern Time, on March 23, 2023, before the Honorable Michael E. Wiles, United States Bankruptcy Judge, United States Bankruptcy Court for the Southern District of New York.

Dated: New York, New York  
March 22, 2023

**McDERMOTT WILL & EMERY LLP**

/s/ Darren Azman

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**CERTIFICATE OF SERVICE**

I hereby certify that on this 22nd day of March 2023, I caused a true and correct copy of the foregoing *Certificate of Counsel in Support of Order Authorising the Employment and Retention of M3 Advisory Partners, LP as Financial Advisor to the Official Committee of Unsecured Creditors of Voyager Digital Holdings, Inc., et al., Effective as of January 4, 2023* to be served on the Service List by (i) by electronic notification pursuant to the CM/ECF system for the United States Bankruptcy Court for the Southern District of New York, (ii) e-mail, or (iii) First Class U.S. Mail, as indicated in the attachment hereto.

*/s/ Darren Azman* \_\_\_\_\_

Darren Azman

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U.S. SECURITIES & EXCHANGE COMMISSION		ATTN: WILLIAM M. UPTEGROVE	950 EAST PACES FERRY RD., N.E. SUITE 900	ATLANTA	GA	30326		UPTEGROVE@SEC.GOV	VIA E-MAIL
THE BANK OF NEW YORK MELLON F/K/A THE BANK OF NEW YORK AS TRUSTEE FOR THE CERTIFICATEHOLDERS OF CWALT, INC. ALTERNATIVE LOAN TRUST 2005-38 MORTGAGE PASS-THROUGH CERTIFICATES, SERIES 2005-38	MCCALLA RAYMER LEIBERT PIERCE, LLC	ATTN: PHILLIP RAYMOND	420 Lexington Avenue Suite 840	NEW YORK	NY	10170		NY_ECF_NOTICES@MCCALLA.COM PHILLIP.RAYMOND@MCCALLA.COM MCCALLAECF@ECF.COURTDRIVE.COM	VIA ECF
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